improveit 360

OBJECT SECURITY

Object Security is a custom configuration to your improveit 360 system which prevents Users from seeing records that are not assigned to them. For example, you may not want Sales Reps to see each other's scheduled appointments, but your Sales Manager needs to see ALL appointments.

- Avoid distracting employees with unnecessary information

- Setup security around Appointments, Sales, Commissions, Staff, Staff Account Transactions, Projects, Project Activities, and most other custom objects within improveit 360

To learn more, please create a support case and we will contact you