

SUMOQUOTE INTEGRATION



improveit 360
by EverPro



SUMOQUOTE



zapier

PRICING

Starting* at
\$2000

One-time
setup fee

Automatically turn Appointments into Sales and Track Follow-up Actions with the improveit 360 and SumoQuote Integration via Zapier.

- Reduce manual data entry by automatically sending Appointment data to SumoQuote
- Automatically create Sales when the SumoQuote is signed by the consumer
- Report on all Sales made in real-time

What happens in improveit 360 if the Quote is *not* Signed?

SumoQuote will mark the Appointment as “Quote Sent For Signature.” Your Sales Management team can decide if improveit 360 should automatically Result as Demoed Not Sold after a specific amount of time.

What happens in improveit 360 when the Quote is Signed?

SumoQuote will mark the Appointment as “Quote Signed.” The automation built by improveit 360 will Result the Appointment as Sold and create a Sale record in a lump sum amount.

*For itemized Sale Items on the Sale additional fees will apply.