Product Release Notes

Pilot Date: **10/26/16**
Pro GA Release Date: **11/14/2016**
Mobile Release Date: **11/14/20/16(TBD)**

i360 Professional Edition – version 23.145

- o Product Merge Templates
  - ➢ Takes product configuration data and converts it into HTML in order to be better displayed on documents such as purchase orders or quotes

- o Staff Geocoding
  - ➢ Scheduling Calendar and Appointment Manager now show distance between staff addresses and appointments

- o Full Calendar Enhancements
  - ➢ Full calendar now has functionality needed to jump to a specific date.
  - ➢ Full calendar now shows business hours
  - ➢ New 'confirmed' checkbox icon if the appointment has been confirmed.

- o Production Grid CSV Export
  - ➢ Export production grid into a csv file

- o Pulse Insights Survey/Pop Up Tool
  - ➢ Pulse Insights will allow us to ask customers questions and collect the responses as well as display html messages about the product

- o Exclude Staff from Automated Emails
  - ➢ Added a checkbox to Staff object to exclude staff for

Production Pro Defect Fixes:
- o Proximity search map not displaying
- o Google Calendar sync issues
- o Production grid date time formatting
- o Production

New Fields:
- o Product Object → Detail Template ID
- o Product Object → Merge Template JSON
- o Sale → QB Change
- o Sale → QB Last Synced Total
- o Staff → Exclude from Automated Email
- o Staff → Latitude
- o Staff → Longitude

i360 Go Mobile App – version 1.9.9

- o Time Blocks for New Appointments
  - ➢ Customers can now use time blocks when creating appointments everywhere in the mobile app.
- o New Add Prospect/Appointment page
  - ➢ Replaced the old add prospect page in order to implement all field sets that are available on the Quick Add Screen on desktop. This was critical for customers with Centah integration.

Production Mobile App Defect Fixes:
- o iOS 10 document images fix
- o Android devices unable to open pdfs
- o Editing existing quote recalculates and adds discount amount each time.
- o Maps on project activities not openings the Maps app
- o Resulted appointments showing as unresulted in orgs that have custom result wizard fields