



Product Release Notes

Pilot Date: 4/18/16

Pro GA Release Date: 5/3/16

Mobile Release Date: TBD

i360 Professional Edition – version 23.109*

- **Product Configuration Rules & Formulas**
 - We have added the ability to create rules and formulas to further expand the capability of the product configurator. Ex: If Shutter Material = Walnut then Hinge Color = Brass
- **Canada Geocoding** (requires setup by i360)
 - Geocoding now works for Canadian addresses.
- **Calendar Block Text Fields**
 - Added fields to the staff calendar blocks that can hold information that can be updated manually or via workflow/trigger/process.
- **Multiple Signature Areas**
 - Quote documents now support multiple signature fields.
- **Appointment Confirmation Email .ICS Attachment**
 - We can now attach an .ics file to the appointment confirmation email so the customer can add the appointment to his/her calendar and be notified of the upcoming appointment
- **Enhanced Search Nearby**
 - Desktop now supports advanced searches with Products from Sales. Users can only save searches or have preconfigured searches on mobile.

Production Pro Defect Fixes:

- Importing quote into sale bringing over Product Category from Appointment
- Quantity field validation turns the box red when entering decimals
- County field not populating on Prospect
- Cannot remove configurations line items previously saved



Product Release Notes

i360 Go Mobile App – version 1.6.7*

- **Product Configuration Rules & Formula Functionality**
 - Adding functionality to handle the product rules and pricing formulas such as hiding configurations or forcing selections.
- **Added Product Interest Field to Prospect Creation Page**
 - You can now choose a product category that a prospect is interested in when creating the prospect.
- **Added Appointment Confirmation Email Checkbox**
 - Added the checkbox to confirm prospect should receive appointment confirmation email when creating a Prospect with an Appointment on the same screen.
- **Enhanced Search Nearby**
 - Now supports searches for Sale Products.
- **Cosmetic Text Enhancements**
 - Improved text wrapping on related lists.

Production Mobile App Defect Fixes:

- Back button on tasks appears greyed out
- Appointment resulted as sold with 3 unique product categories not creating a sale
- Calendar duplicates first event in reoccurring series
- Source types with no active source still available when entering new prospects

*subject to change